

Business Finance Proposal Form



Funding Circle Rep	Lawrence Bartlett - 02038854896
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Date	3 July 2024

Business

Company Name	DENNIS JAMES & CO LIMITED
Trading/Registered Address	50 Cowick Street, Exeter, EX4 1AP
Registration number	06821020
Is the entity part of a group structure?	
Date incorporated	17 February 2009
Summary of Business Activities	
Website	-

Proposed Finance

Amount and Term	
Date Required	ASAP
Purpose of loan	<p>The business is an estate agents and they currently have a few sales going through but these will take a few months to go through.</p> <p>The funds will be used for their cashflow and mainly advertising over the next few months. This will help them achieve over 450k turnover within the next 12 months.</p> <p>They also have around 35k coming in over the next few months when these sales go through.</p>

Current Position (per last filed accounts)

Annual Turnover	£334,999
Profit/Loss	£25,000
Shareholder Funds	£14,603
Overdraft Limit	
Existing Government + other Debt (CBILS, BBL, Loan, HPs etc.)	

Director/Shareholders

	Applicant 1	Applicant 2	Applicant 3
Name & Shareholder %	Ava Thomas	Anthony Thomas	
Home Address:	55 East Wonford Hill, Exeter, Ex1 3Bz	55 East Wonford Hill, Exeter, Ex1 3Bz	
Previous address (if less than 2 years):	Same as current address	Same as current address	
Homeowner/Tenant:		Owner	
Value:		250k	
Mortgage Balance:		0	

DOB:	01/01/1980	27/02/1980	
Phone 1:			
Phone 2:			
Email:			
Consent to Search (Y/N?):	Y	Y	

Primary Contact

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